



DAILY CURRENCY REPORT

29 June 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	29-Jul-26	94.7500	94.8300	94.4550	94.7000	-0.20
USDINR	27-Aug-26	94.6900	95.2000	94.6900	95.0700	-0.07
EURINR	29-Jul-26	107.8500	108.1500	107.4500	107.7100	-0.14
GBPINR	29-Jul-26	124.6100	125.2375	124.4900	125.0300	0.09
JPYINR	25-Jun-26	58.3100	58.3500	57.3200	58.3500	-0.73

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	29-Jul-26	-0.20	51.74	Fresh Selling
USDINR	27-Aug-26	-0.07	36.28	Fresh Selling
EURINR	29-Jul-26	-0.14	97.21	Fresh Selling
GBPINR	29-Jul-26	0.09	421.76	Fresh Buying
JPYINR	25-Jun-26	-0.73	-15.29	Long Liquidation

Global Indices

Index	Last	%Chg
Nifty	24056.00	0.14
Dow Jones	51876.11	-0.09
NASDAQ	25297.62	-0.24
CAC	8384.87	-0.55
FTSE 100	10508.02	-0.21
Nikkei	68951.99	-0.59

International Currencies

Currency	Last	% Change
EURUSD	1.139	0.04
GBPUSD	1.3205	0.07
USDJPY	161.745	-0.04
USDCAD	1.4186	-0.03
USDAUD	1.4514	0.10
USDCHF	0.8097	-0.04

29 June 2026

Technical Snapshot



SELL USDINR JUL @ 94.8 SL 95 TGT 94.6-94.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	94.7000	95.04	94.87	94.66	94.49	94.28

Observations

USDINR trading range for the day is 94.28-95.04.

Rupee closed modestly stronger as falling oil prices improved sentiment alongside signs of a pickup in foreign portfolio inflows.

S&P cuts India's FY27 growth forecast to 6.6%, sees inflation at 5.1%

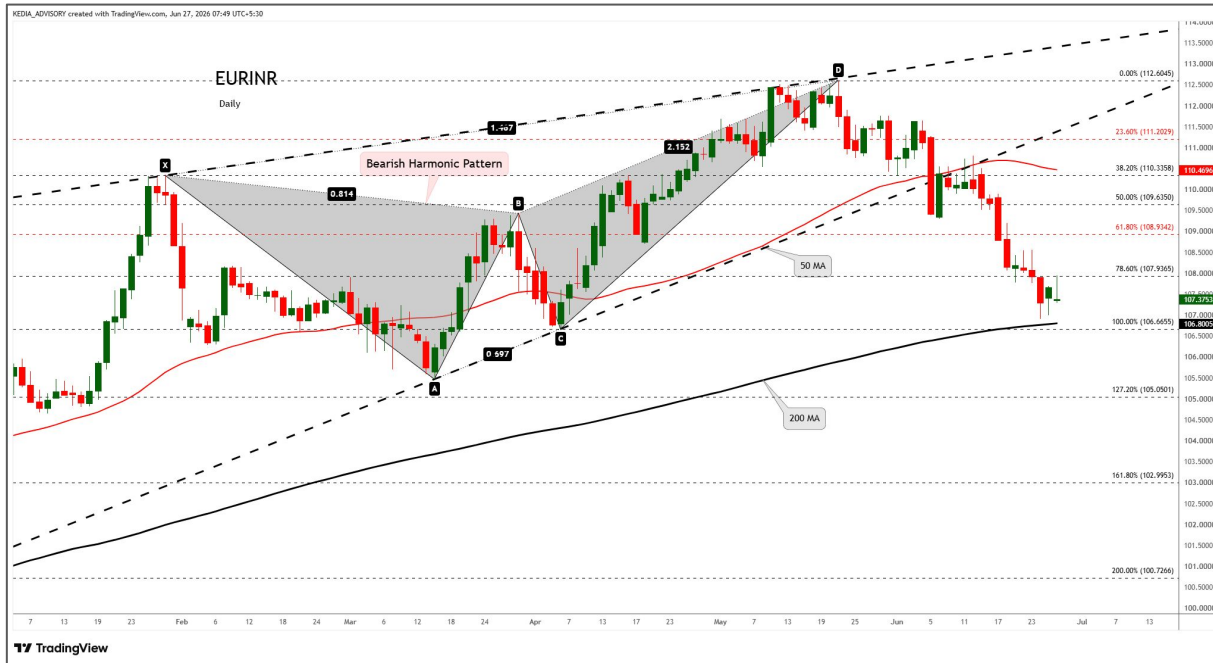
RBI in wait-and-watch mode, no certainty on rate hike: Governor Sanjay Malhotra



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Technical Snapshot



SELL EURINR JUL @ 107.8 SL 108.1 TGT 107.5-107.3.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	107.7100	108.47	108.09	107.77	107.39	107.07

Observations

EURINR trading range for the day is 107.07-108.47.

Euro steadied as investors pared bets on further ECB rate rises, while expectations grew that the Federal Reserve would keep hiking.

Germany's GfK Consumer Climate Indicator edged up to -29.2 heading into July 2026 from a revised -29.7 in June

Spain's economy grew by 0.6% qoq in the first quarter of 2026, following a 0.8% expansion in the final quarter of 2025.

Technical Snapshot



SELL GBPINR JUL @ 125.2 SL 125.5 TGT 124.9-124.7.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	125.0300	125.67	125.35	124.92	124.60	124.17

Observations

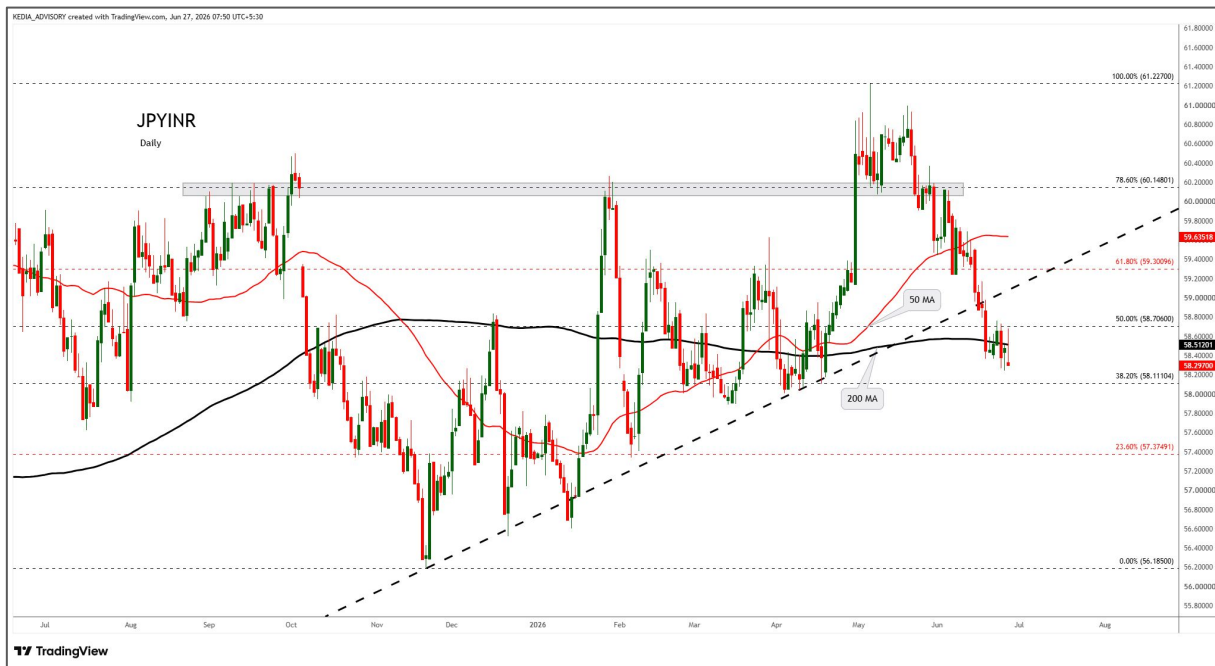
GBPINR trading range for the day is 124.17-125.67.

GBP steadied as dollar rose as traders have bet on rate hikes from Fed amid rising U.S. inflationary pressures and a strong American economy.

Investors awaited details on the replacement for PM Starmer, while a survey showed that business activity contracted this month.

S&P Global's composite PMI fell to 49.4 from 49.7, with the services PMI down to 48.7 from 49.3, its weakest since January 2023.

Technical Snapshot



SELL JPYINR JUN @ 58.5 SL 58.7 TGT 58.3-58.1.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	58.3500	59.04	58.70	58.01	57.67	56.98

Observations

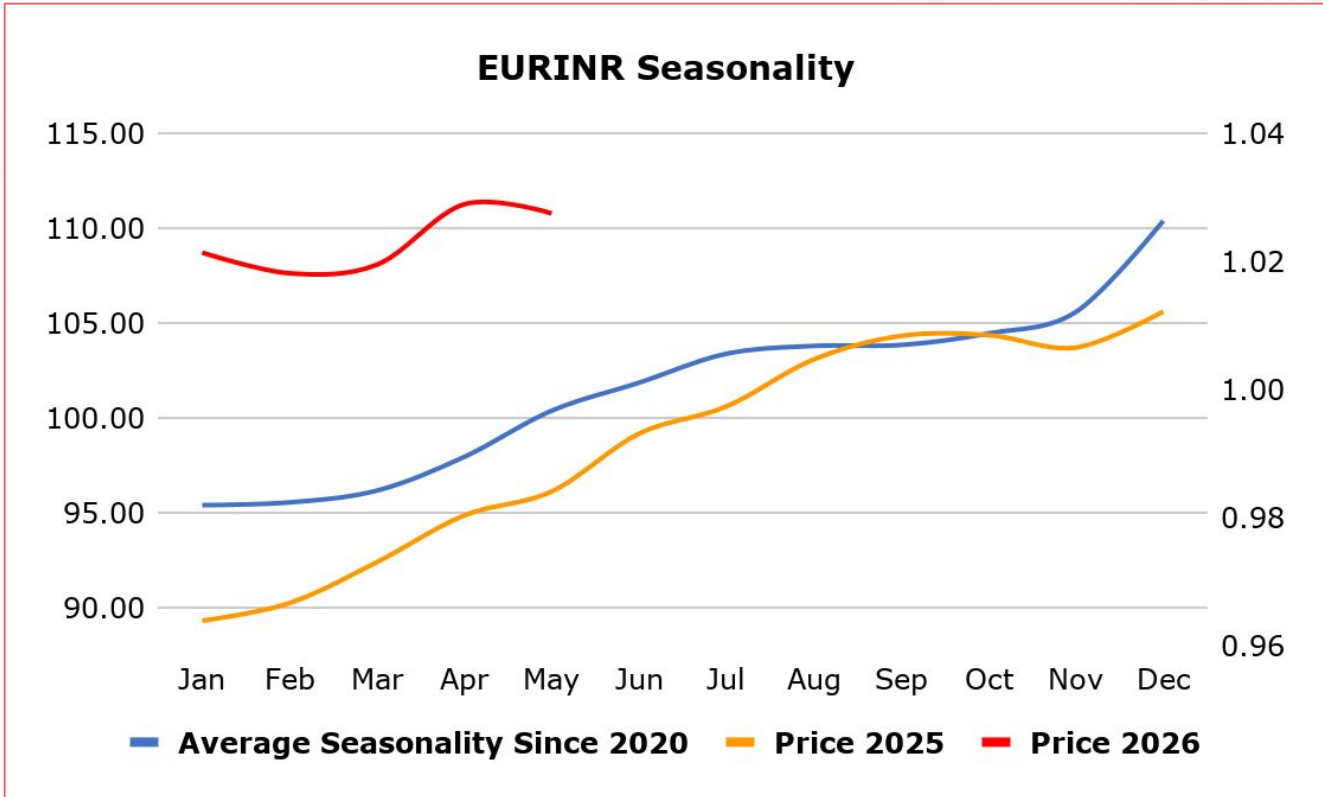
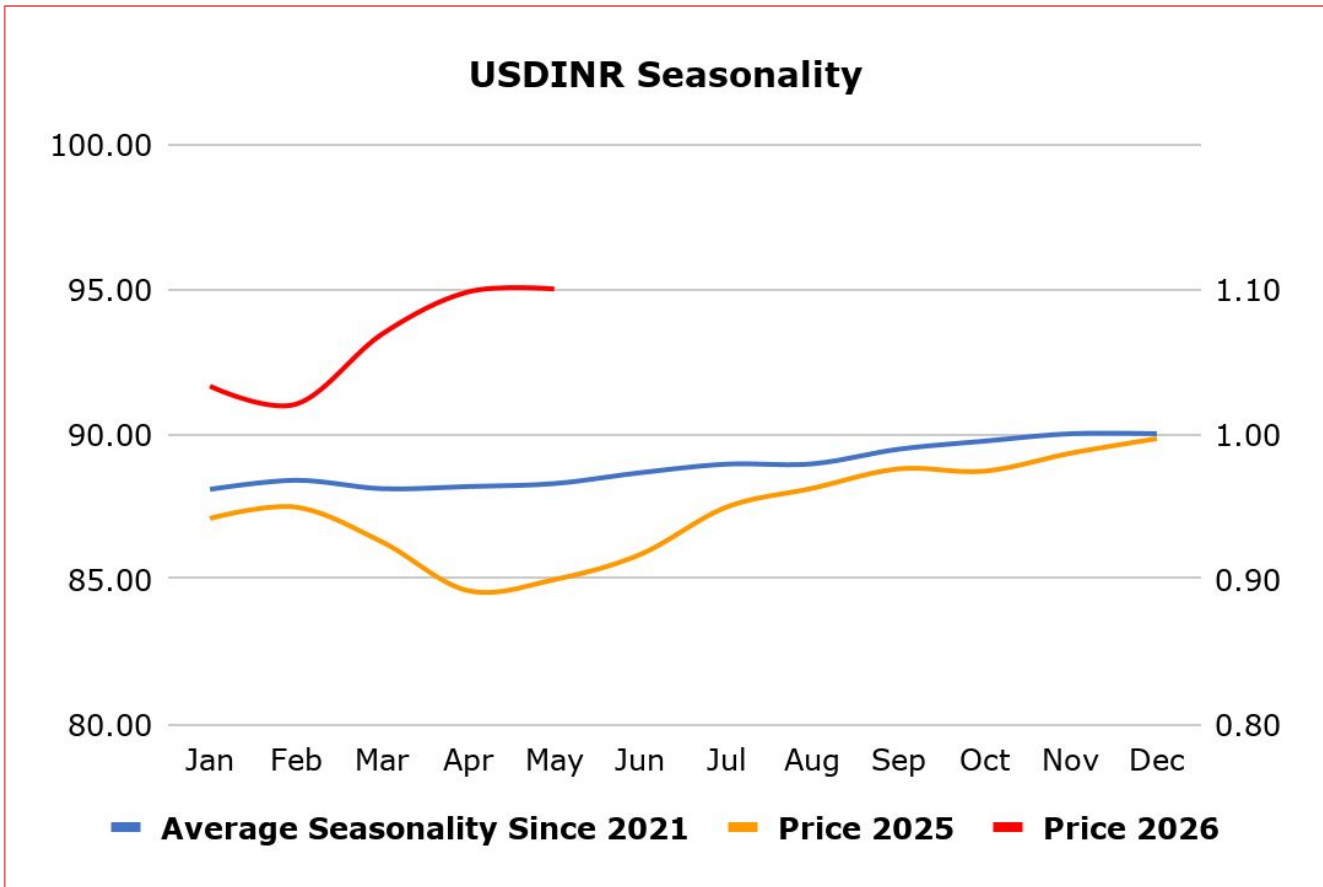
JPYINR trading range for the day is 56.98-59.04.

JPY dropped despite repeated verbal intervention from officials provided little support for the currency

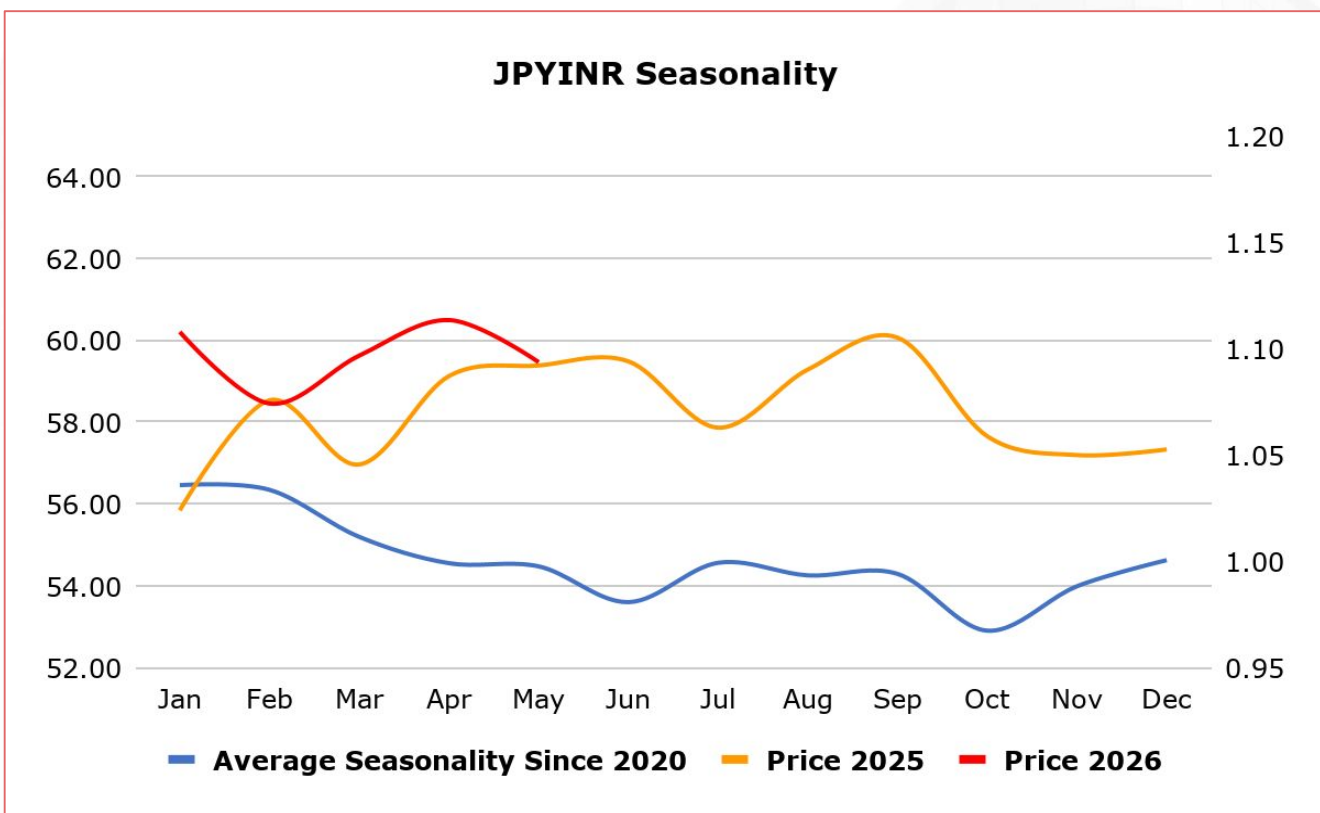
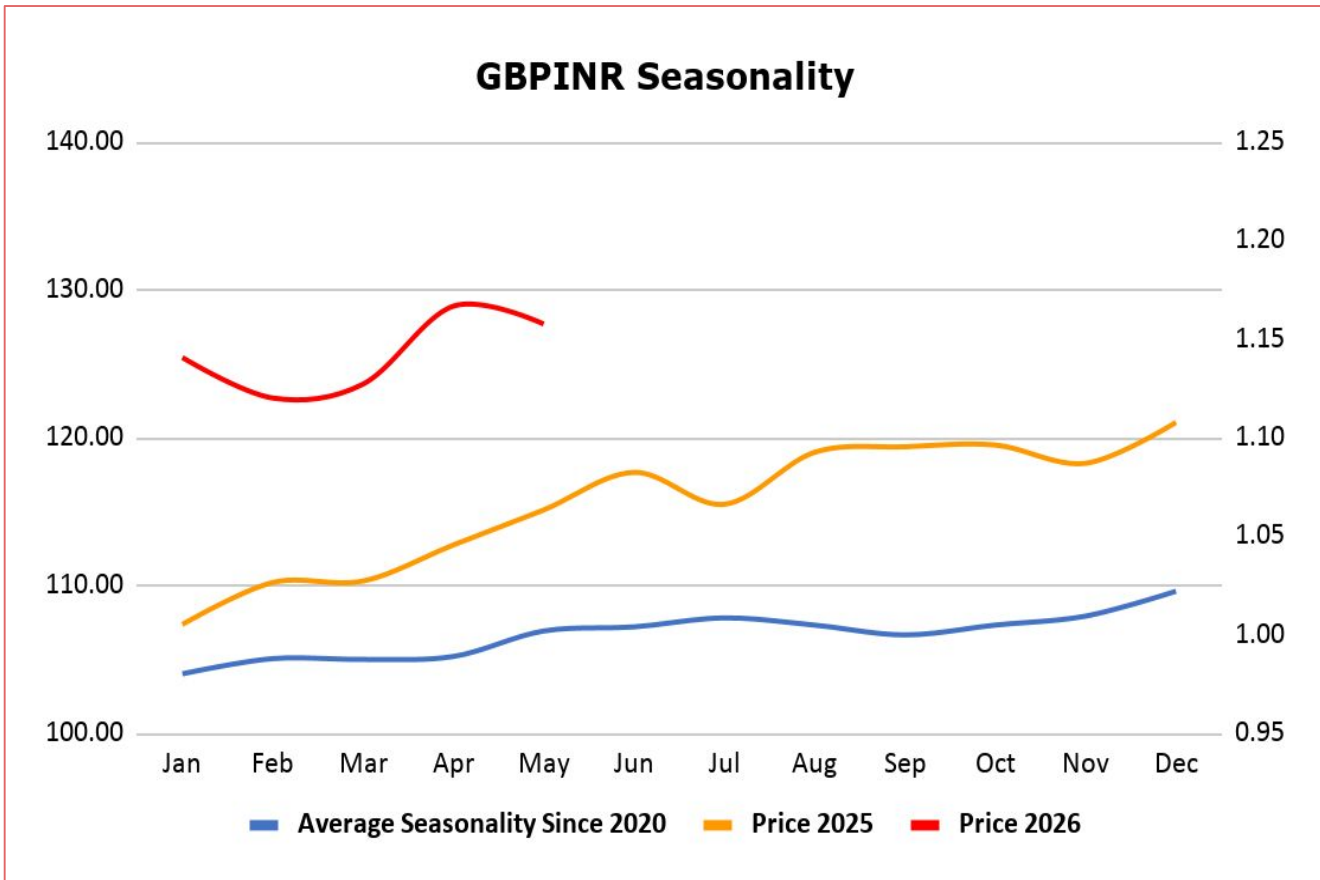
Bank of Japan should continue raising interest rates at intervals of a few months, board member Naoki Tamura.

Japan's coincident economic index, rose to 118.1 in April 2026 above the preliminary figure of 117.9

29 June 2026



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Economic Data

29 June 2026

Date	Curr.	Data
Jun 29	EUR	M3 Money Supply y/y
Jun 29	EUR	Private Loans y/y
Jun 30	EUR	German Import Prices m/m
Jun 30	EUR	German Retail Sales m/m
Jun 30	EUR	German Unemployment Change
Jun 30	USD	HPI m/m
Jun 30	USD	S&P/CS Composite-20 HPI y/y
Jun 30	USD	Chicago PMI
Jun 30	USD	CB Consumer Confidence
Jun 30	USD	JOLTS Job Openings
Jul 1	EUR	German Final Manufacturing PMI
Jul 1	EUR	Final Manufacturing PMI
Jul 1	EUR	Core CPI Flash Estimate y/y
Jul 1	EUR	CPI Flash Estimate y/y
Jul 1	USD	Challenger Job Cuts y/y

Date	Curr.	Data
Jul 1	USD	ADP Non-Farm Employment
Jul 1	USD	Final Manufacturing PMI
Jul 1	USD	ISM Manufacturing PMI
Jul 1	USD	ISM Manufacturing Prices
Jul 1	USD	Construction Spending m/m
Jul 1	USD	Crude Oil Inventories
Jul 2	EUR	Unemployment Rate
Jul 2	USD	Average Hourly Earnings m/m
Jul 2	USD	Non-Farm Employment Change
Jul 2	USD	Unemployment Rate
Jul 2	USD	Unemployment Claims
Jul 2	USD	Factory Orders m/m
Jul 2	USD	Natural Gas Storage
Jul 3	EUR	German Final Services PMI
Jul 3	EUR	Final Services PMI

News

The UK Manufacturing PMI eased to 53.1 in June 2026, a three-month low and below expectations of 53.8, compared with 53.9 in May, flash data showed. Despite the decline, manufacturing output improved, with the index rising to 53.6, its highest level in 21 months, from 52.2 previously. The increase was supported by a temporary boost from customer stockpiling as businesses prepared for potential price increases. However, the slowdown in new order growth to a six-month low suggested that this demand boost may be fading. The S&P Global UK Services PMI fell to 48.7 in June 2026 from 49.3 in the prior month, missing market forecasts of 50.5, flash estimates showed. The data signaled the second consecutive month of downturn and the steepest since January 2023, as ongoing price pressures remain elevated and lower customer confidence dampened activity. New business volumes declined at a faster pace, driving a steeper fall in backlogs and headcount reductions.

The S&P Global Flash Germany Manufacturing PMI slipped to 50 in June 2026 from 50.1 in May, falling short of expectations of 50.5. This marked a five-month low, indicating that factory activity has largely stalled despite a marginal acceleration in output growth. New orders in manufacturing edged slightly higher, with a similar uptick recorded in new export business. The S&P Global Germany Services PMI declined to 46.8 in June 2026 from 48.1 in May, well below the market forecast of 49, according to flash estimates. This was the third consecutive month of contraction and the most pronounced since November 2022. New orders dropped at the fastest pace in nearly two and a half years, with respondents citing deteriorating economic conditions and heightened market uncertainty. The S&P Global Flash Germany Composite PMI fell to 48 in June 2026 from 48.8 in May, missing market expectations of 49.9. The reading signaled a third consecutive month of contraction in private-sector activity and the steepest decline since December 2024.

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